



# JULY 2026 VISITOR ARRIVAL REPORT

PLEASE NOTE: Due to a change in PVA data source, starting in October 2016, and until further notice, PVA will be reporting its visitor arrival statistics based solely on NATIONALITY and VISITORS.  
Source: Monthly Reports are compiled from the Division of Immigration's arrival and departure data and processed by the Palau Visitors Authority's Strategic Planning Department.

## Visitor arrivals by Calendar Year: Comparison 2025 vs. 2026 Monthly Arrivals By Key Markets and YOY percentage change

| CY2026                 | Jan          | Feb          | Mar          | Apr          | May          | Jun          | Jul          | Aug | Sep | Oct | Nov | Dec | Totals        |
|------------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|-----|-----|-----|-----|-----|---------------|
| JAPAN                  | 1,296        | 1,223        | 1,262        | 1,122        | 755          | 569          | 771          |     |     |     |     |     | 6,998         |
| SOUTH KOREA            | 249          | 223          | 136          | 156          | 45           | 15           | 40           |     |     |     |     |     | 864           |
| TAIWAN                 | 1,147        | 1,478        | 959          | 1,380        | 857          | 1,252        | 1,451        |     |     |     |     |     | 8,524         |
| CHINA                  | 2,381        | 4,104        | 2,407        | 2,376        | 2,213        | 2,137        | 2,776        |     |     |     |     |     | 18,394        |
| USA/CANADA             | 1,196        | 849          | 1,128        | 832          | 912          | 941          | 1,174        |     |     |     |     |     | 7,032         |
| EUROPE                 | 608          | 565          | 679          | 696          | 558          | 203          | 216          |     |     |     |     |     | 3,525         |
| AUSTRALIA              | 471          | 341          | 379          | 410          | 410          | 294          | 226          |     |     |     |     |     | 2,531         |
| OTHERS                 | 462          | 426          | 410          | 535          | 516          | 514          | 309          |     |     |     |     |     | 3,172         |
| Total Visitor Arrivals | <b>7,810</b> | <b>9,209</b> | <b>7,360</b> | <b>7,507</b> | <b>6,266</b> | <b>5,925</b> | <b>6,963</b> |     |     |     |     |     | <b>51,040</b> |
| Y-on_Y change          | 13%          | 79%          | 29%          | 38%          | 32%          | -7%          | 15%          |     |     |     |     |     | 29%           |

| CY2025                 | Jan          | Feb          | Mar          | Apr          | May          | Jun          | Jul          | Aug          | Sep          | Oct          | Nov          | Dec          | Totals        |
|------------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|---------------|
| JAPAN                  | 645          | 704          | 1,036        | 476          | 395          | 284          | 358          | 625          | 438          | 361          | 1,204        | 1,482        | 8,008         |
| SOUTH KOREA            | 135          | 89           | 93           | 58           | 74           | 64           | 39           | 44           | 44           | 154          | 106          | 173          | 1,073         |
| TAIWAN                 | 1,267        | 1,012        | 1,111        | 1,105        | 1,097        | 1,398        | 1,208        | 1,366        | 752          | 988          | 1,080        | 1,220        | 13,604        |
| CHINA                  | 2,803        | 1,544        | 1,395        | 1,605        | 1,518        | 1,348        | 2,379        | 2,492        | 1,673        | 2,303        | 2,055        | 2,234        | 23,349        |
| USA/CANADA             | 1,043        | 868          | 855          | 786          | 851          | 1,188        | 1,307        | 901          | 679          | 1,256        | 685          | 968          | 11,387        |
| EUROPE                 | 436          | 437          | 517          | 758          | 368          | 383          | 268          | 225          | 203          | 676          | 787          | 624          | 5,682         |
| AUSTRALIA              | 189          | 152          | 234          | 342          | 160          | 269          | 157          | 186          | 309          | 292          | 366          | 379          | 3,035         |
| OTHERS                 | 384          | 329          | 461          | 296          | 289          | 1,417        | 355          | 222          | 401          | 441          | 542          | 406          | 5,543         |
| Total Visitor Arrivals | <b>6,902</b> | <b>5,135</b> | <b>5,702</b> | <b>5,426</b> | <b>4,752</b> | <b>6,351</b> | <b>6,071</b> | <b>6,061</b> | <b>4,499</b> | <b>6,471</b> | <b>6,825</b> | <b>7,486</b> | <b>71,681</b> |
| Y-on_Y change          | 56%          | -11%         | 24%          | 23%          | 6%           | 47%          | 32%          | 25%          | 9%           | 48%          | 47%          | 33%          | 28%           |

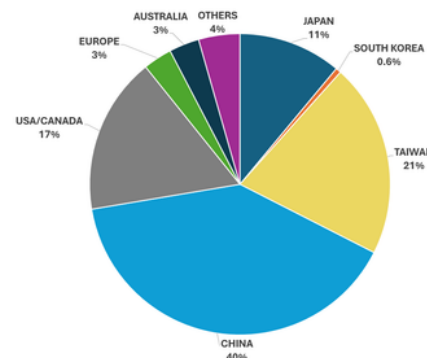
## Summary

**July 2026** visitor arrivals totaled 6,963, marking a clear recovery from the June 2026 low of 5,925 and indicating a return to stronger monthly performance after the mid-year easing.

Arrivals in July were led by China with 2,776 visitors, followed by Taiwan (1,451), USA/Canada (1,174), Japan (771), Australia (226), Europe (216), Others (309), and South Korea (40). Month-on-month, arrivals increased from China, Taiwan, USA/Canada, Japan, South Korea, and Europe, while Australia and Others recorded declines. The pattern shows that the rebound in overall volumes was driven primarily by gains in the larger source markets.

When viewed against last year's trends, July 2026 represents an improvement in mid-year performance. In 2025, arrivals began to weaken from mid-year, with totals stepping down after the June 2025 high and remaining relatively softer through much of the second half. By contrast, the 2026 data show that after June's moderation, visitor volumes picked up again in July, surpassing both the preceding month and the comparable mid-year level in 2025.

This shift suggests that, while Palau's tourism sector experienced a mid-year dip in both years, the trajectory in 2026 is more resilient. The July 2026 result indicates that demand has strengthened rather than continued to trend downward, with broad-based growth across key markets supporting recovery in total arrivals and contributing to a more stable mid-year profile than was observed last year.



| RANKING OF KEY MARKETS |             | JULY 2026    |
|------------------------|-------------|--------------|
| KEY MARKETS            |             | ARRIVALS     |
| 1                      | CHINA       | 2,776        |
| 2                      | TAIWAN      | 1,451        |
| 3                      | USA/CANADA  | 1,174        |
| 4                      | JAPAN       | 771          |
| 5                      | OTHERS      | 309          |
| 6                      | AUSTRALIA   | 226          |
| 7                      | EUROPE      | 216          |
| 8                      | SOUTH KOREA | 40           |
| TOTAL                  |             | <b>6,963</b> |

## Visitor arrivals by Fiscal Year: Comparison Oct'24~Sept'25 vs. Oct'25~Sept'26

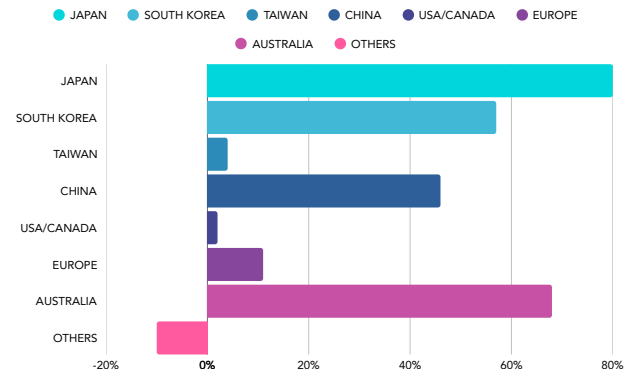
| FY2026                 | Oct 2025     | Nov 2025     | Dec 2025     | Jan 2026     | Feb 2026     | Mar 2026     | Apr 2026     | May 2026     | Jun 2026     | Jul 2026     | Aug 2026 | Sep 2026 | Totals        |
|------------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|----------|----------|---------------|
| JAPAN                  | 361          | 1,204        | 1,482        | 1,296        | 1,223        | 1,262        | 1,122        | 755          | 569          | 771          |          |          | 10,045        |
| SOUTH KOREA            | 154          | 106          | 173          | 249          | 223          | 136          | 156          | 45           | 15           | 40           |          |          | 1,297         |
| TAIWAN                 | 988          | 1,080        | 1,220        | 1,147        | 1,478        | 959          | 1,380        | 857          | 1,252        | 1,451        |          |          | 11,812        |
| CHINA                  | 2,303        | 2,055        | 2,234        | 2,381        | 4,104        | 2,407        | 2,376        | 2,213        | 2,137        | 2,776        |          |          | 24,986        |
| USA/CANADA             | 1,256        | 685          | 968          | 1,196        | 849          | 1,128        | 832          | 912          | 941          | 1,174        |          |          | 9,941         |
| EUROPE                 | 676          | 787          | 624          | 608          | 565          | 679          | 696          | 558          | 203          | 216          |          |          | 5,612         |
| AUSTRALIA              | 292          | 366          | 379          | 471          | 341          | 379          | 410          | 410          | 294          | 226          |          |          | 3,568         |
| OTHERS                 | 441          | 542          | 406          | 462          | 426          | 410          | 535          | 516          | 514          | 309          |          |          | 4,561         |
| Total Visitor Arrivals | <b>6,471</b> | <b>6,825</b> | <b>7,486</b> | <b>7,810</b> | <b>9,209</b> | <b>7,360</b> | <b>7,507</b> | <b>6,266</b> | <b>5,925</b> | <b>6,963</b> |          |          | <b>71,822</b> |
| Y-on_Y change          | 48%          | 47%          | 33%          | 13%          | 79%          | 29%          | 38%          | 32%          | -7%          | 15%          |          |          | 10%           |

| FY2025                 | Oct 2024     | Nov 2024     | Dec 2024     | Jan 2025     | Feb 2025     | Mar 2025     | Apr 2025     | May 2025     | Jun 2025     | Jul 2025     | Aug 2025     | Sep 2025     | Totals        |
|------------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|---------------|
| JAPAN                  | 356          | 587          | 798          | 645          | 704          | 1,036        | 476          | 395          | 284          | 358          | 625          | 438          | 6,702         |
| SOUTH KOREA            | 32           | 56           | 135          | 135          | 89           | 93           | 58           | 74           | 64           | 39           | 44           | 44           | 863           |
| TAIWAN                 | 829          | 1,086        | 1,136        | 1,267        | 1,012        | 1,111        | 1,105        | 1,097        | 1,398        | 1,208        | 1,366        | 752          | 13,367        |
| CHINA                  | 1,571        | 1,156        | 1,802        | 2,803        | 1,544        | 1,395        | 1,605        | 1,518        | 1,348        | 2,379        | 2,492        | 1,673        | 21,286        |
| USA/CANADA             | 802          | 789          | 824          | 1,043        | 868          | 855          | 786          | 851          | 1,188        | 1,307        | 901          | 679          | 10,893        |
| EUROPE                 | 318          | 491          | 346          | 436          | 437          | 517          | 758          | 368          | 383          | 268          | 225          | 203          | 4,750         |
| AUSTRALIA              | 102          | 106          | 214          | 189          | 152          | 234          | 342          | 160          | 269          | 157          | 186          | 309          | 2,420         |
| OTHERS                 | 355          | 380          | 388          | 384          | 329          | 461          | 296          | 289          | 1,417        | 355          | 222          | 401          | 5,277         |
| Total Visitor Arrivals | <b>4,365</b> | <b>4,651</b> | <b>5,643</b> | <b>6,902</b> | <b>5,135</b> | <b>5,702</b> | <b>5,426</b> | <b>4,752</b> | <b>6,351</b> | <b>6,071</b> | <b>6,061</b> | <b>4,499</b> | <b>65,558</b> |
| Y-on_Y change          | 34%          | 21%          | 40%          | 56%          | -11%         | 24%          | 23%          | 6%           | 47%          | 32%          | 25%          | 9%           | 24%           |

## January–July 2025 vs. January–July 2026

### Year-on-Year Comparative Report: Visitor Arrivals

| Market      | JAN~JULY 2025 | JAN~JULY 2026 | Change (%) |
|-------------|---------------|---------------|------------|
| JAPAN       | 3,898         | 6,998         | 80%        |
| SOUTH KOREA | 552           | 864           | 57%        |
| TAIWAN      | 8,198         | 8,524         | 4%         |
| CHINA       | 12,592        | 18,394        | 46%        |
| USA/CANADA  | 6,898         | 7,032         | 2%         |
| EUROPE      | 3,167         | 3,525         | 11%        |
| AUSTRALIA   | 1,503         | 2,531         | 68%        |
| OTHERS      | 3,531         | 3,172         | -10%       |
| TOTAL       | 40,339        | 51,040        | 27%        |



Palau welcomed 51,040 visitors in January–July 2026, up 27% from 40,339 in the same period of 2025. The result indicates that tourism continued to recover steadily in the first seven months of the year, with growth supported by several source markets rather than depending on only one or two.

#### Growth ranking

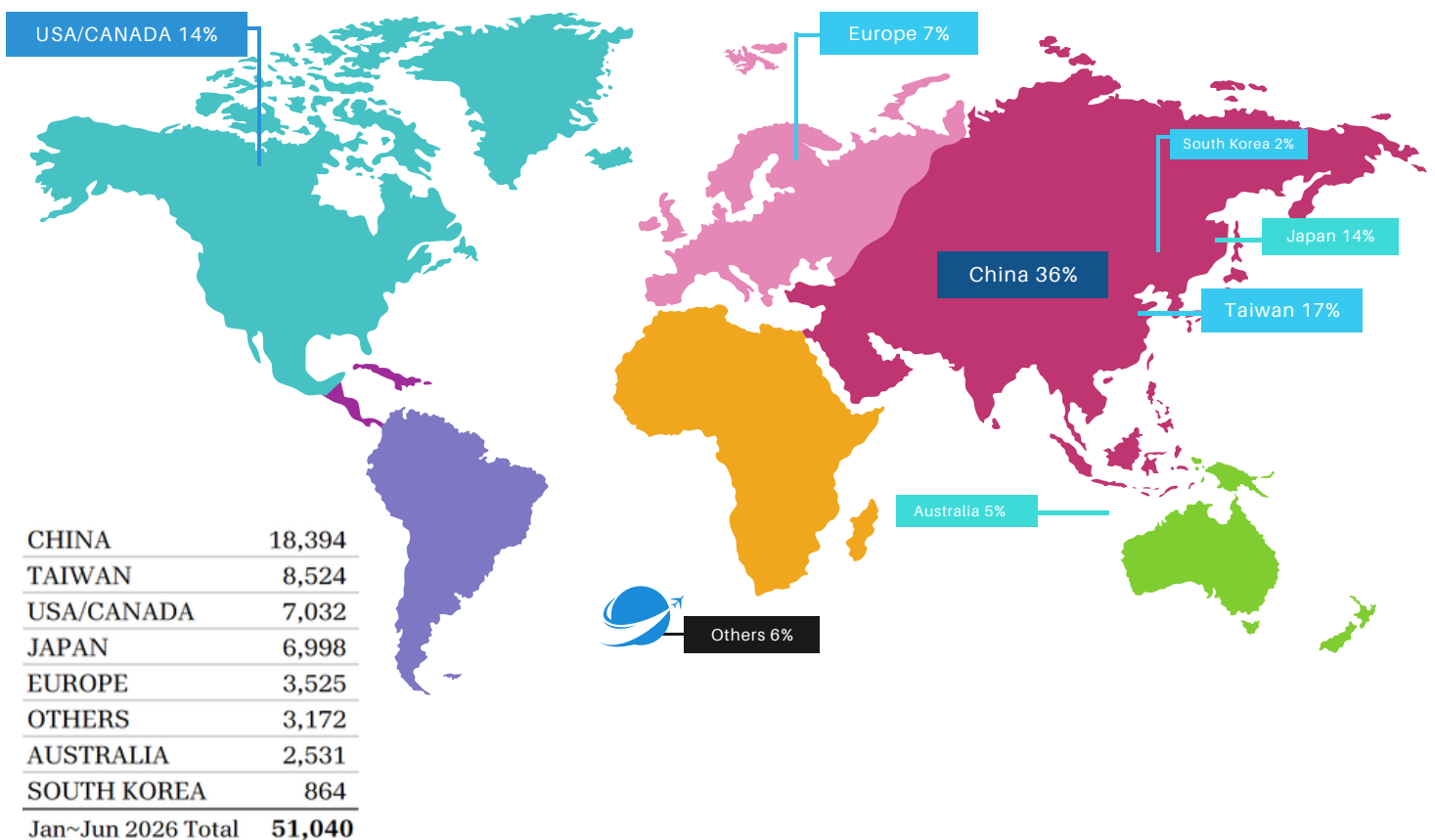
- Japan: 80%
- Australia: 68%
- South Korea: 57%
- China: 46%
- Europe: 11%
- Taiwan: 4%
- USA/Canada: 2%
- Others: 10%

Growth was led by Japan, which increased by 80%, followed by Australia at 68%, South Korea at 57%, and China at 46%. Europe also recorded growth of 11%, while USA/Canada and Taiwan posted modest gains of 2% and 4%, respectively. The only market to decline was Others, which fell by 10%. Overall, the pattern confirms broad-based growth across the main markets, with particularly strong contributions from Japan, Australia, South Korea, and China.

The July results added further momentum to the year-to-date performance, even as monthly arrivals showed some easing after the stronger April–May period. This suggests that growth has continued in a more measured and sustainable way, with the market base becoming broader and less reliant on short-term spikes.

On a year-on-year basis, January–July 2026 shows a positive and well-balanced trend, with improvements across most major markets and continued momentum into the second half of the year. As Palau moves further into 2026, the focus remains on sustaining this pace while supporting quality visitation and maintaining long-term balance for the destination.

### Total Visitor Arrivals, Ranking and Percentage Share by Key Markets January~July 2026



## Monthly Arrivals by Country Group

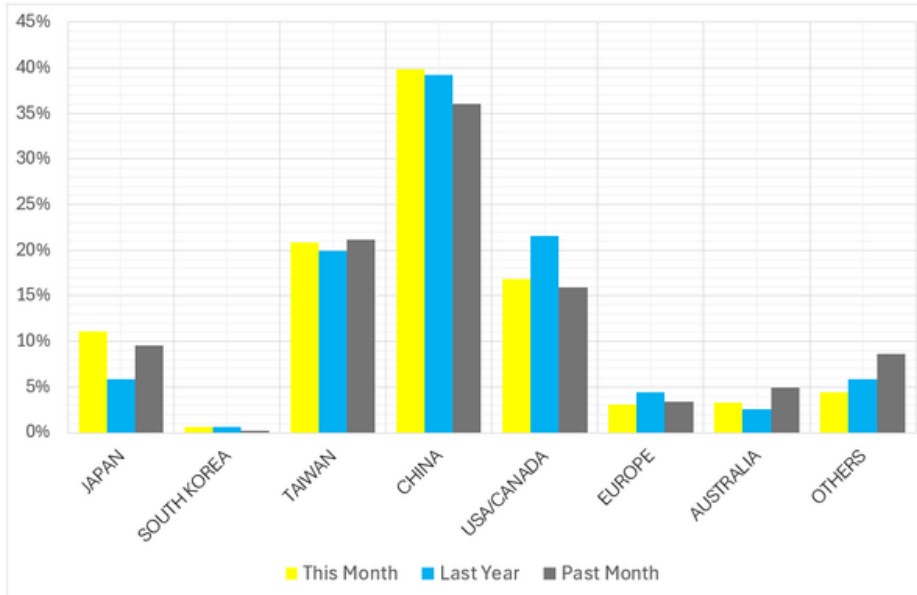
This table presents the breakdown of visitor arrivals to Palau by country and region from **July 2026**. It details monthly and total arrivals for each source market, highlighting both Palau's key tourism markets—Japan, South Korea, Taiwan, China, USA/Canada, Europe, Australia, and Others— additional markets across Asia, North America, Central and South America, Europe, the Middle East, Africa, and Oceania.

|                           | JAN          | FEB          | MAR          | APR          | MAY          | JUN          | JUL          | AUG | SEP | OCT | NOV | DEC | Totals        |
|---------------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|-----|-----|-----|-----|-----|---------------|
| <b>Asia</b>               | <b>5,296</b> | <b>7,230</b> | <b>5,014</b> | <b>5,381</b> | <b>4,139</b> | <b>4,255</b> | <b>5,204</b> |     |     |     |     |     | <b>36,519</b> |
| Japan                     | 1,296        | 1,223        | 1262         | 1122         | 755          | 569          | 771          |     |     |     |     |     | 6,998         |
| Korea, Republic of        | 249          | 223          | 136          | 156          | 45           | 15           | 40           |     |     |     |     |     | 864           |
| Taiwan, Republic of China | 1,147        | 1,478        | 959          | 1380         | 857          | 1252         | 1451         |     |     |     |     |     | 8,524         |
| China                     | 2,381        | 4,104        | 2407         | 2376         | 2213         | 2137         | 2776         |     |     |     |     |     | 18,394        |
| Bangladesh                | -            | -            | 1            | 0            | 1            | 1            | 0            |     |     |     |     |     | 3             |
| Indonesia                 | 9            | 7            | 4            | 15           | 14           | 23           | 7            |     |     |     |     |     | 79            |
| India                     | 14           | 24           | 19           | 13           | 5            | 10           | 3            |     |     |     |     |     | 88            |
| Malaysia                  | 19           | 6            | 63           | 58           | 36           | 42           | 7            |     |     |     |     |     | 231           |
| Philippines               | 103          | 120          | 92           | 153          | 142          | 139          | 103          |     |     |     |     |     | 852           |
| Singapore                 | 36           | 11           | 50           | 56           | 39           | 32           | 11           |     |     |     |     |     | 235           |
| Thailand                  | 10           | 9            | 3            | 32           | 10           | 18           | 3            |     |     |     |     |     | 85            |
| Asia-Other                | 32           | 25           | 18           | 20           | 22           | 17           | 32           |     |     |     |     |     | 166           |
| <b>North America</b>      | <b>1,196</b> | <b>849</b>   | <b>1,128</b> | <b>832</b>   | <b>912</b>   | <b>941</b>   | <b>1,174</b> |     |     |     |     |     | <b>7,032</b>  |
| Canada                    | 58           | 74           | 47           | 41           | 46           | 29           | 19           |     |     |     |     |     | 314           |
| United States of America  | 1,138        | 775          | 1081         | 791          | 866          | 912          | 1155         |     |     |     |     |     | 6,718         |
| North America-Other       | -            | -            | 0            | 0            | 0            | 0            | 0            |     |     |     |     |     | -             |
| <b>Caribbean</b>          | <b>4</b>     | <b>5</b>     | <b>-</b>     | <b>2</b>     | <b>2</b>     | <b>2</b>     | <b>1</b>     |     |     |     |     |     | <b>16</b>     |
| <b>Central America</b>    | <b>15</b>    | <b>3</b>     | <b>18</b>    | <b>23</b>    | <b>3</b>     | <b>3</b>     | <b>-</b>     |     |     |     |     |     | <b>65</b>     |
| <b>South America</b>      | <b>26</b>    | <b>52</b>    | <b>11</b>    | <b>23</b>    | <b>11</b>    | <b>28</b>    | <b>6</b>     |     |     |     |     |     | <b>157</b>    |
| Argentina                 | 4            | 4            | 2            | 3            | 1            | 1            | 0            |     |     |     |     |     | 15            |
| Brazil                    | 20           | 41           | 6            | 16           | 7            | 24           | 5            |     |     |     |     |     | 119           |
| Chile                     | 1            | -            | 0            | 0            | 0            | 0            | 0            |     |     |     |     |     | 1             |
| Ecuador                   | 1            | 1            | 0            | 1            | 0            | 0            | 0            |     |     |     |     |     | 3             |
| South America-Other       | -            | 6            | 3            | 3            | 3            | 3            | 1            |     |     |     |     |     | 19            |
| <b>Europe</b>             | <b>619</b>   | <b>567</b>   | <b>682</b>   | <b>703</b>   | <b>571</b>   | <b>205</b>   | <b>216</b>   |     |     |     |     |     | <b>3,563</b>  |
| Austria                   | 48           | 13           | 7            | 17           | 22           | 1            | 6            |     |     |     |     |     | 114           |
| Belgium                   | 12           | 4            | 9            | 18           | 6            | 4            | 5            |     |     |     |     |     | 58            |
| Switzerland               | 43           | 34           | 35           | 42           | 44           | 12           | 18           |     |     |     |     |     | 228           |
| Czech Republic            | 14           | 5            | 28           | 113          | 14           | 8            | 1            |     |     |     |     |     | 183           |
| Germany                   | 124          | 147          | 177          | 113          | 175          | 27           | 32           |     |     |     |     |     | 795           |
| Denmark                   | 9            | 12           | 2            | 15           | 4            | 3            | 8            |     |     |     |     |     | 53            |
| Spain                     | 30           | 10           | 13           | 36           | 12           | 20           | 19           |     |     |     |     |     | 140           |
| Finland                   | 9            | 5            | 6            | 1            | 2            | 1            | 1            |     |     |     |     |     | 25            |
| France                    | 26           | 28           | 37           | 44           | 29           | 12           | 15           |     |     |     |     |     | 191           |
| United Kingdom            | 68           | 80           | 103          | 76           | 89           | 29           | 29           |     |     |     |     |     | 474           |
| Greece                    | 9            | -            | 3            | 5            | 2            | 0            | 0            |     |     |     |     |     | 19            |
| Italy                     | 35           | 55           | 39           | 44           | 17           | 12           | 5            |     |     |     |     |     | 207           |
| Norway                    | 4            | 7            | 8            | 8            | 3            | 10           | 9            |     |     |     |     |     | 49            |
| Poland                    | 25           | 45           | 87           | 36           | 12           | 6            | 11           |     |     |     |     |     | 222           |
| Portugal                  | 11           | 5            | 19           | 17           | 15           | 6            | 11           |     |     |     |     |     | 84            |
| Russian Federation        | 37           | 36           | 26           | 19           | 47           | 19           | 8            |     |     |     |     |     | 192           |
| Sweden                    | 12           | 7            | 11           | 5            | 9            | 2            | 3            |     |     |     |     |     | 49            |
| Europe-Other              | 103          | 74           | 72           | 94           | 69           | 33           | 35           |     |     |     |     |     | 480           |
| <b>Middle East</b>        | <b>72</b>    | <b>26</b>    | <b>9</b>     | <b>14</b>    | <b>22</b>    | <b>11</b>    | <b>5</b>     |     |     |     |     |     | <b>159</b>    |
| <b>Africa</b>             | <b>6</b>     | <b>5</b>     | <b>4</b>     | <b>21</b>    | <b>10</b>    | <b>7</b>     | <b>7</b>     |     |     |     |     |     | <b>60</b>     |
| <b>Oceania</b>            | <b>574</b>   | <b>467</b>   | <b>490</b>   | <b>507</b>   | <b>593</b>   | <b>469</b>   | <b>345</b>   |     |     |     |     |     | <b>3,445</b>  |
| Australia                 | 471          | 341          | 379          | 410          | 410          | 294          | 226          |     |     |     |     |     | 2,531         |
| Fiji                      | 11           | 19           | 15           | 15           | 22           | 15           | 15           |     |     |     |     |     | 112           |
| Micronesia, FSM           | 39           | 45           | 30           | 20           | 31           | 71           | 58           |     |     |     |     |     | 294           |
| Marshall Islands          | 10           | 9            | 9            | 11           | 26           | 23           | 15           |     |     |     |     |     | 103           |
| New Zealand               | -            | -            | 0            | 0            | 0            | 0            | 0            |     |     |     |     |     | -             |
| Solomon Islands           | -            | 2            | 1            | 0            | 5            | 0            | 0            |     |     |     |     |     | 8             |
| Tuvalu                    | 1            | 1            | 0            | 1            | 3            | 0            | 1            |     |     |     |     |     | 7             |
| Oceania-Other             | 11           | 17           | 14           | 11           | 41           | 20           | 6            |     |     |     |     |     | 120           |
| <b>Total</b>              | <b>7,808</b> | <b>9,204</b> | <b>7,356</b> | <b>7,506</b> | <b>6,263</b> | <b>5,921</b> | <b>6,958</b> |     |     |     |     |     | <b>51,016</b> |
| Unidentified              | 2            | 5            | 4            | 1            | 3            | 4            | 5            |     |     |     |     |     | 24            |
| <b>Total</b>              | <b>7,810</b> | <b>9,209</b> | <b>7,360</b> | <b>7,507</b> | <b>6,266</b> | <b>5925</b>  | <b>6963</b>  |     |     |     |     |     | <b>51,040</b> |

## Market Share Comparison

Current distribution of visitors to Palau and how it has changed compared to the previous month and the same period in the previous year.

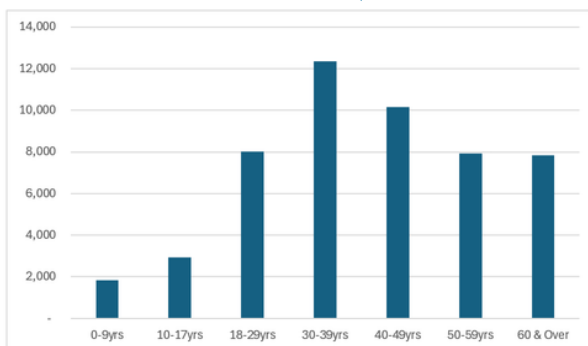
| KEY MARKETS   | This Month  |             | Last Year   |             | Past Month  |             |
|---------------|-------------|-------------|-------------|-------------|-------------|-------------|
|               | JULY 2026   | Share %     | JULY 2025   | Share %     | JUNE 2026   | Share %     |
| JAPAN         | 771         | 11%         | 358         | 6%          | 569         | 10%         |
| SOUTH KOREA   | 40          | 1%          | 39          | 1%          | 15          | 0%          |
| TAIWAN        | 1451        | 21%         | 1208        | 20%         | 1252        | 21%         |
| CHINA         | 2776        | 40%         | 2379        | 39%         | 2137        | 36%         |
| USA/CANADA    | 1174        | 17%         | 1307        | 22%         | 941         | 16%         |
| EUROPE        | 216         | 3%          | 268         | 4%          | 203         | 3%          |
| AUSTRALIA     | 226         | 3%          | 157         | 3%          | 294         | 5%          |
| OTHERS        | 309         | 4%          | 355         | 6%          | 514         | 9%          |
| <b>Total:</b> | <b>6963</b> | <b>100%</b> | <b>6071</b> | <b>100%</b> | <b>5925</b> | <b>100%</b> |



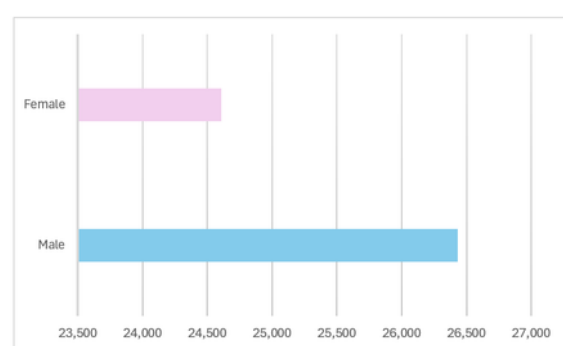
## JAN~JULY 2026 Arrivals By Gender and Age Group

| Age Group    | JAN          | FEB          | MAR          | APR          | MAY          | JUN          | JUL          | AUG | SEPT | OCT | NOV | DEC | TOTALS        |
|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|-----|------|-----|-----|-----|---------------|
| 0-9yrs       | 244          | 505          | 147          | 204          | 150          | 192          | 397          |     |      |     |     |     | 1,839         |
| 10-17yrs     | 365          | 733          | 219          | 201          | 100          | 323          | 1,007        |     |      |     |     |     | 2,948         |
| 18-29yrs     | 1,217        | 1,097        | 1,152        | 1,101        | 1,097        | 1,157        | 1,183        |     |      |     |     |     | 8,004         |
| 30-39yrs     | 1,719        | 2,129        | 1,760        | 2,147        | 1,734        | 1,496        | 1,362        |     |      |     |     |     | 12,347        |
| 40-49yrs     | 1,570        | 1,921        | 1,362        | 1,462        | 1,133        | 1,168        | 1,528        |     |      |     |     |     | 10,144        |
| 50-59yrs     | 1,295        | 1,397        | 1,313        | 1,176        | 1,019        | 866          | 858          |     |      |     |     |     | 7,924         |
| 60 & Over    | 1,400        | 1,427        | 1,407        | 1,216        | 1,033        | 723          | 628          |     |      |     |     |     | 7,834         |
| Unknown      | -            | -            | -            | -            | -            | -            | -            |     |      |     |     |     | -             |
| <b>Total</b> | <b>7,810</b> | <b>9,209</b> | <b>7,360</b> | <b>7,507</b> | <b>6,266</b> | <b>5,925</b> | <b>6,963</b> |     |      |     |     |     | <b>51,040</b> |

Jan-Jul Arrivals by Age Group



Jan-Jul Arrivals by Gender



| Gender       | JAN          | FEB          | MAR          | APR          | MAY          | JUN          | JUL          | AUG | SEPT | OCT | NOV | DEC | TOTALS        |
|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|-----|------|-----|-----|-----|---------------|
| Male         | 4,184        | 4,629        | 3,830        | 3,904        | 3,264        | 3,039        | 3,581        |     |      |     |     |     | 26,431        |
| Female       | 3,625        | 4,580        | 3,528        | 3,602        | 3,002        | 2,886        | 3,382        |     |      |     |     |     | 24,605        |
| Other        | 1            | -            | 2            | 1            | -            | -            | -            |     |      |     |     |     | 4             |
| <b>Total</b> | <b>7,810</b> | <b>9,209</b> | <b>7,360</b> | <b>7,507</b> | <b>6,266</b> | <b>5,925</b> | <b>6,963</b> |     |      |     |     |     | <b>51,040</b> |

Visitor Nights by Key Markets: Comparison 2025 vs. 2026

Total number of nights visitors spends in Palau - Monthly, by Key Markets

A "visitor night" denotes each overnight stay by a visitor within Palau's tourist accommodation establishments or non-rented accommodations. Our methodology involves the following calculations:

- 1. Commencing with the determination of the average duration of stay for visitors from each country on a monthly basis.
  - 2. Exclusion of individuals with stays exceeding 30 days, categorizing them as residents rather than tourists.
  - 3. Multiplication of the aforementioned average stay duration by the respective total count of visitors from each country.
- This computation yields the aggregate number of nights spent by tourists while visiting Palau.

| CY2026               | Jan    | Feb    | Mar    | Apr    | May    | Jun    | Jul    | Aug | Sep | Oct | Nov | Dec | Totals  |
|----------------------|--------|--------|--------|--------|--------|--------|--------|-----|-----|-----|-----|-----|---------|
| JAPAN                | 6,338  | 5,815  | 5,781  | 5,487  | 3,572  | 2,860  | 3,710  |     |     |     |     |     | 33,564  |
| SOUTH KOREA          | 1,514  | 1,328  | 803    | 891    | 250    | 100    | 239    |     |     |     |     |     | 5,125   |
| TAIWAN               | 4,911  | 6,128  | 4,280  | 5,774  | 3,839  | 5,306  | 6,238  |     |     |     |     |     | 36,476  |
| CHINA                | 11,904 | 20,881 | 12,014 | 11,652 | 10,942 | 10,724 | 13,855 |     |     |     |     |     | 91,972  |
| USA/CANADA           | 8,565  | 6,233  | 8,317  | 6,536  | 7,091  | 8,034  | 9,009  |     |     |     |     |     | 53,784  |
| EUROPE               | 4,832  | 4,492  | 5,250  | 5,251  | 3,336  | 1,244  | 1,558  |     |     |     |     |     | 25,963  |
| AUSTRALIA            | 3,665  | 2,896  | 3,044  | 3,261  | 3,510  | 2,473  | 1,854  |     |     |     |     |     | 20,704  |
| OTHERS               | 3,460  | 2,958  | 2,789  | 3,662  | 3,405  | 3,162  | 2,103  |     |     |     |     |     | 21,539  |
| Total Visitor Nights | 45,188 | 50,731 | 42,279 | 42,514 | 35,944 | 33,904 | 38,566 |     |     |     |     |     | 289,126 |
| Y-on_Y change        | 26%    | 67%    | 25%    | 42%    | 42%    | -32%   | 20%    |     |     |     |     |     | -31%    |

| CY2025               | Jan    | Feb    | Mar    | Apr    | May    | Jun    | Jul    | Aug    | Sep    | Oct    | Nov    | Dec    | Totals  |
|----------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|---------|
| JAPAN                | 3,026  | 3,729  | 4,392  | 2,237  | 1,995  | 1,511  | 1,929  | 2,939  | 2,038  | 1,715  | 6,002  | 7,802  | 39,314  |
| SOUTH KOREA          | 946    | 532    | 562    | 386    | 399    | 316    | 247    | 233    | 235    | 924    | 690    | 1,108  | 6,578   |
| TAIWAN               | 5,672  | 4,606  | 5,133  | 4,722  | 4,689  | 5,824  | 5,298  | 5,744  | 3,211  | 4,414  | 4,825  | 5,906  | 60,043  |
| CHINA                | 14,286 | 7,786  | 7,560  | 8,229  | 7,595  | 7,143  | 11,926 | 12,197 | 8,384  | 11,576 | 10,645 | 11,159 | 118,485 |
| USA/CANADA           | 7,620  | 6,324  | 6,258  | 5,466  | 5,609  | 11,276 | 10,160 | 6,934  | 5,056  | 6,799  | 5,144  | 7,337  | 83,985  |
| EUROPE               | 3,557  | 3,905  | 4,764  | 4,271  | 1,814  | 3,861  | 1,969  | 1,725  | 1,455  | 3,726  | 6,896  | 5,368  | 43,312  |
| AUSTRALIA            | 1,628  | 1,253  | 2,106  | 2,854  | 1,187  | 2,395  | 1,175  | 1,446  | 2,435  | 2,257  | 3,157  | 3,233  | 25,127  |
| OTHERS               | 2,307  | 2,157  | 3,137  | 1,769  | 2,007  | 17,316 | 2,496  | 1,537  | 2,546  | 2,680  | 3,427  | 2,616  | 43,995  |
| Total Visitor Nights | 39,043 | 30,292 | 33,911 | 29,936 | 25,295 | 49,641 | 35,199 | 32,753 | 25,361 | 34,092 | 40,787 | 44,530 | 420,839 |
| Y-on_Y change        | 49%    | -5%    | 27%    | 26%    | 9%     | 78%    | 38%    | 24%    | 22%    | 41%    | 48%    | 36%    | 30%     |

Visitor nights: Past Ten Years

| Visitor Nights       | 2016    | 2017    | 2018    | 2019    | 2020   | 2021   | 2022    | 2023    | 2024    | 2025    | 2026    |
|----------------------|---------|---------|---------|---------|--------|--------|---------|---------|---------|---------|---------|
| JAPAN                | 121,590 | 109,841 | 98,226  | 89,812  | 25,577 | 1,933  | 10,593  | 22,851  | 30,238  | 39,314  | 33,564  |
| SOUTH KOREA          | 47,749  | 47,122  | 56,452  | 49,193  | 11,492 | 101    | 1,805   | 5,366   | 4,298   | 6,578   | 5,125   |
| TAIWAN               | 56,748  | 39,848  | 44,848  | 67,738  | 10,843 | 9,738  | 6,223   | 43,777  | 55,331  | 60,043  | 36,476  |
| CHINA                | 292,859 | 267,140 | 196,109 | 160,047 | 18,545 | 261    | 1,175   | 55,029  | 92,731  | 118,485 | 91,972  |
| USA/CANADA           | 58,299  | 55,966  | 63,379  | 60,231  | 14,719 | 21,831 | 59,697  | 63,825  | 76,815  | 83,985  | 53,784  |
| EUROPE               | 45,454  | 42,017  | 36,500  | 33,806  | 11,618 | 613    | 8,631   | 22,913  | 25,894  | 43,312  | 25,963  |
| AUSTRALIA            | 5,463   | 4,672   | 4,541   | 5,295   | 717    | 193    | 2,241   | 9,373   | 12,307  | 25,127  | 20,704  |
| OTHERS               | 23,502  | 22,969  | 22,896  | 27,056  | 4,917  | 1,837  | 10,959  | 23,025  | 25,318  | 43,995  | 21,539  |
| Total Visitor Nights | 651,665 | 589,575 | 522,953 | 493,178 | 98,430 | 36,508 | 101,324 | 246,158 | 322,932 | 420,839 | 289,126 |

Average Length of Stay: Comparison 2025 vs. 2026

Average Length of stay is based on records where Departures and arrivals could be matched, excluding any that stayed longer than 30 days

The table provides an overview of the visitor's Length of Stay (LOS) in Palau, categorized by key markets. It displays the average number of nights spent by tourists from each key market during their visits to Palau. The data is derived by dividing the total number of nights spent by tourists from each market by the respective total number of tourists.

| CY2026      | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec |
|-------------|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|
| JAPAN       | 4.9 | 4.8 | 4.9 | 4.9 | 4.7 | 5.0 | 4.8 |     |     |     |     |     |
| SOUTH KOREA | 6.1 | 6.0 | 5.7 | 5.7 | 5.6 | 6.7 | 6.0 |     |     |     |     |     |
| TAIWAN      | 4.3 | 4.1 | 4.2 | 4.2 | 4.5 | 4.2 | 4.3 |     |     |     |     |     |
| CHINA       | 5.0 | 5.1 | 4.9 | 4.9 | 4.9 | 5.0 | 5.0 |     |     |     |     |     |
| USA/CANADA  | 7.2 | 7.3 | 7.9 | 7.9 | 7.8 | 8.5 | 7.7 |     |     |     |     |     |
| EUROPE      | 7.9 | 8.0 | 7.5 | 7.5 | 6.0 | 6.1 | 7.2 |     |     |     |     |     |
| AUSTRALIA   | 7.8 | 8.5 | 8.0 | 8.0 | 8.6 | 8.4 | 8.2 |     |     |     |     |     |
| OTHERS      | 7.5 | 6.9 | 6.8 | 6.8 | 6.6 | 6.2 | 6.8 |     |     |     |     |     |
| Total       | 5.7 | 5.5 | 5.6 | 5.6 | 5.7 | 5.7 | 5.7 |     |     |     |     |     |

| CY2025      | Jan | Feb | Mar | Apr | May | Jun  | Jul | Aug | Sep | Oct | Nov | Dec |
|-------------|-----|-----|-----|-----|-----|------|-----|-----|-----|-----|-----|-----|
| JAPAN       | 4.7 | 5.3 | 4.2 | 4.7 | 5.0 | 5.3  | 5.4 | 4.7 | 4.7 | 4.8 | 5.3 | 5.3 |
| SOUTH KOREA | 7.0 | 6.0 | 6.0 | 6.7 | 5.4 | 4.9  | 6.3 | 5.3 | 5.3 | 6.0 | 6.4 | 6.4 |
| TAIWAN      | 4.5 | 4.6 | 4.6 | 4.3 | 4.3 | 4.2  | 4.4 | 4.2 | 4.3 | 4.5 | 4.8 | 4.8 |
| CHINA       | 5.1 | 5.0 | 5.4 | 5.1 | 5.0 | 5.3  | 5.0 | 4.9 | 5.0 | 5.0 | 5.0 | 5.0 |
| USA/CANADA  | 7.3 | 7.3 | 7.3 | 7.0 | 6.6 | 9.5  | 7.8 | 7.7 | 7.4 | 5.4 | 7.6 | 7.6 |
| EUROPE      | 8.2 | 8.9 | 9.2 | 5.6 | 4.9 | 10.1 | 7.3 | 7.7 | 7.2 | 5.5 | 8.6 | 8.6 |
| AUSTRALIA   | 8.6 | 8.2 | 9.0 | 8.3 | 7.4 | 8.9  | 7.5 | 7.8 | 7.9 | 7.7 | 8.5 | 8.5 |
| OTHERS      | 6.0 | 6.6 | 6.8 | 6.0 | 6.9 | 12.2 | 7.0 | 6.9 | 6.3 | 6.1 | 6.4 | 6.4 |
| Total       | 5.6 | 5.9 | 5.9 | 5.5 | 5.3 | 7.8  | 5.7 | 5.3 | 5.6 | 5.3 | 5.9 | 5.9 |

Average Length of Stay: Past Ten Years

| Length of Stay | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 | 2025 | 2026 |
|----------------|------|------|------|------|------|------|------|------|------|------|------|
| JAPAN          | 4.2  | 4.2  | 4.4  | 4.6  | 4.4  | 12.2 | 8.1  | 5.9  | 5.3  | 4.9  | 4.8  |
| SOUTH KOREA    | 3.9  | 4.0  | 3.9  | 4.1  | 4.3  | 4.2  | 8.0  | 5.7  | 6.4  | 6.1  | 5.9  |
| TAIWAN         | 4.1  | 4.1  | 4.0  | 4.4  | 4.2  | 3.8  | 4.4  | 4.3  | 4.8  | 4.4  | 4.3  |
| CHINA          | 4.5  | 4.6  | 4.8  | 5.3  | 5.6  | 5.8  | 9.0  | 5.2  | 5.0  | 5.1  | 5.0  |
| USA/CANADA     | 6.9  | 7.0  | 7.5  | 7.4  | 7.7  | 10.4 | 8.9  | 7.6  | 7.6  | 7.4  | 7.6  |
| EUROPE         | 9.3  | 9.0  | 8.4  | 9.1  | 9.4  | 10.4 | 9.6  | 8.4  | 8.6  | 7.6  | 7.4  |
| AUSTRALIA      | 7.1  | 7.2  | 7.3  | 7.4  | 6.1  | 5.4  | 9.0  | 8.0  | 8.5  | 8.3  | 8.2  |
| OTHERS         | 6.4  | 6.5  | 6.8  | 6.6  | 6.4  | 7.5  | 7.9  | 7.1  | 6.4  | 7.9  | 6.8  |
| Total          | 4.7  | 4.8  | 4.9  | 5.3  | 5.4  | 7.0  | 8.2  | 6.0  | 5.9  | 5.9  | 5.7  |

# 2026 MODE OF TRANSPORTATION

## BY MODE OF TRANSPORTATION AND KEY MARKETS % SHARE

The table illustrates the breakdown of total arrivals in **July 2026** amounting to **6,963** categorized by key markets and mode of transportation.

|                          | JAN         | FEB         | MAR         | APR         | MAY         | JUN         | JUL         | AUG | SEP | OCT | NOV | DEC | TOTALS       |
|--------------------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-----|-----|-----|-----|-----|--------------|
| China Airlines           | 2209        | 2231        | 2016        | 2349        | 1437        | 1600        | 1832        |     |     |     |     |     | 13674        |
| Nauru Airlines           | 33          | 51          | 46          | 26          | 62          | 65          | 0           |     |     |     |     |     | 283          |
| United Airlines          | 2463        | 2224        | 2255        | 1746        | 1587        | 1470        | 1669        |     |     |     |     |     | 13414        |
| Cambodia Airways         | 674         | 1706        | 708         | 560         | 539         | 548         | 692         |     |     |     |     |     | 5427         |
| Pacific Mission Aviation | 30          | 44          | 51          | 39          | 18          | 28          | 36          |     |     |     |     |     | 246          |
| Hong Kong Airlines       | 1123        | 1523        | 1007        | 973         | 1005        | 919         | 1191        |     |     |     |     |     | 7741         |
| Qantas Airlines          | 503         | 438         | 450         | 438         | 486         | 349         | 274         |     |     |     |     |     | 2938         |
| Philippine Airlines      | 0           | 0           | 48          | 421         | 266         | 238         | 307         |     |     |     |     |     | 1280         |
| Private plane            | 5           | 40          | 39          | 98          | 7           | 3           | 7           |     |     |     |     |     | 199          |
| Greater Bay Airlines     | 626         | 914         | 726         | 855         | 672         | 685         | 901         |     |     |     |     |     | 5379         |
| Sailing yacht            | 0           | 0           | 0           | 0           | 1           | 0           | 0           |     |     |     |     |     | 1            |
| Motor Yacht              | 0           | 1           | 0           | 0           | 0           | 0           | 0           |     |     |     |     |     | 1            |
| Motor Vessel             | 0           | 1           | 6           | 0           | 0           | 1           | 0           |     |     |     |     |     | 8            |
| Research Vessel          | 0           | 14          | 0           | 0           | 0           | 0           | 0           |     |     |     |     |     | 14           |
| Military                 | 144         | 19          | 8           | 2           | 0           | 19          | 54          |     |     |     |     |     | 246          |
| Cruise Ship              | 0           | 0           | 0           | 0           | 186         | 0           | 0           |     |     |     |     |     | 186          |
| Others                   | 0           | 3           | 0           | 0           | 0           | 0           | 0           |     |     |     |     |     | 3            |
| <b>Totals</b>            | <b>7810</b> | <b>9209</b> | <b>7360</b> | <b>7507</b> | <b>6266</b> | <b>5925</b> | <b>6963</b> |     |     |     |     |     | <b>51040</b> |

## PERCENTAGE SHARE

The chart shows total arrivals by mode of transportation, indicating the percentage share by key market.

|                 | China Airlines | United Airlines | Cambodia Airways | Pacific Mission Aviation | Qantas      | Hong Kong Airlines | Philippine Airlines | Greater Bay Airlines | Private Plane | Motor Vessel |
|-----------------|----------------|-----------------|------------------|--------------------------|-------------|--------------------|---------------------|----------------------|---------------|--------------|
| JAPAN           | 3%             | 36%             | 0.4%             | 0%                       | 1%          | 0%                 | 36%                 | 0%                   | 43%           | 0%           |
| SOUTH KOREA     | 0%             | 0%              | 0.0%             | 0%                       | 0%          | 0%                 | 7%                  | 0%                   | 0%            | 0%           |
| TAIWAN          | 79%            | 0%              | 0.0%             | 0%                       | 0%          | 0.0%               | 0.7%                | 0.6%                 | 0%            | 0%           |
| CHINA           | 2%             | 1%              | 97.7%            | 0%                       | 1%          | 97%                | 5%                  | 97%                  | 0%            | 98%          |
| USA/CANADA      | 8%             | 53%             | 1.0%             | 8%                       | 4%          | 1%                 | 14%                 | 1%                   | 29%           | 0%           |
| EUROPE          | 6%             | 2%              | 0.0%             | 28%                      | 5%          | 1%                 | 12%                 | 0.6%                 | 0%            | 0%           |
| AUSTRALIA       | 0%             | 1%              | 0%               | 6%                       | 73%         | 0.1%               | 2.0%                | 0.0%                 | 0%            | 2%           |
| OTHERS          | 2%             | 7%              | 0.6%             | 58%                      | 15%         | 0.4%               | 24.8%               | 0%                   | 29%           | 0%           |
| <b>Total %%</b> | <b>100%</b>    | <b>100%</b>     | <b>100%</b>      | <b>100%</b>              | <b>100%</b> | <b>100%</b>        | <b>100%</b>         | <b>100%</b>          | <b>100%</b>   | <b>100%</b>  |

In **July 2026**, Palau maintained a diverse array of transportation channels to support visitor arrivals and overall island connectivity. Commercial airlines, private flights, and military transports each played distinct roles in facilitating access from key international source markets.

### Airline Contributions

- China Airlines: Taiwan remained its primary market, capturing 79% of its traffic share, followed by the USA/Canada at 8% and Europe at 6%.
- United Airlines: Stood as a major link for North American and Japanese travelers, with the USA/Canada accounting for 53% and Japan generating 36%.
- Cambodia Airways: Remained almost overwhelmingly China-focused, with 97.7% of its passengers originating from the region.
- Hong Kong Airlines: Continued to draw almost exclusively from China, representing 97% of its total contribution.
- Greater Bay Airlines: Similarly maintained strong ties to China, which accounted for 97% of its arrivals.
- Qantas Airlines: Served primarily Australian traffic, which made up 73% of its volume, alongside 15% from the "Others" category.
- Philippine Airlines: Delivered a varied traveler mix, led by Japan (36%) and the "Others" market segment (24.8%), with additional contributions from the USA/Canada (14%) and Europe (12%).
- Pacific Mission Aviation: Showed a broad distribution, with 58% categorized under "Others," 28% from Europe, and 8% from the USA/Canada.

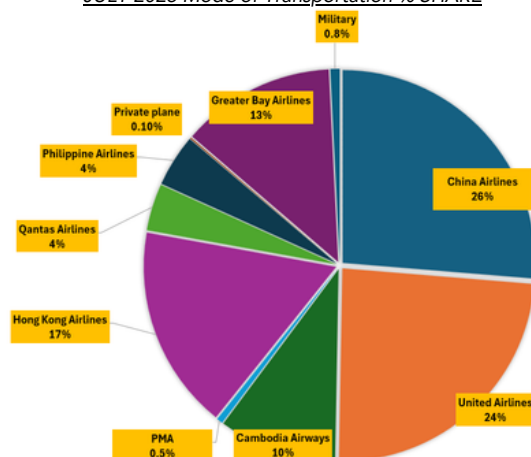
### Alternative Transport Modes

- Private Planes: Captured a mix of travelers, with Japan leading at 43%, followed by the USA/Canada (29%) and "Others" (29%).
- Motor Vessels: Derived nearly all of their arrivals from China (98%), with Australia comprising the remaining 2%.

These varied transit routes highlight Palau's balanced air and sea network, which continues to drive reliable passenger movement across multiple origin markets.

|                      | JAN         | FEB         | MAR         | APR         | MAY         | JUN         | JUL         | AUG       | SEP       | OCT       | NOV       | DEC       | TOTALS      |
|----------------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-----------|-----------|-----------|-----------|-----------|-------------|
| China Airlines       | 28.3%       | 24.2%       | 27.4%       | 31.29%      | 22.9%       | 27.0%       | 26.31%      |           |           |           |           |           | 26.8%       |
| Nauru Airlines       | 0.4%        | 0.6%        | 0.6%        | 0.35%       | 1.0%        | 1.1%        | 0.00%       |           |           |           |           |           | 0.6%        |
| United Airlines      | 31.5%       | 24.2%       | 30.6%       | 23%         | 25.3%       | 24.8%       | 24%         |           |           |           |           |           | 26.3%       |
| Cambodia Airways     | 8.6%        | 18.5%       | 9.6%        | 7.46%       | 8.6%        | 9.2%        | 9.94%       |           |           |           |           |           | 10.6%       |
| PMA                  | 0.4%        | 0.5%        | 0.7%        | 0.52%       | 0.3%        | 0.5%        | 0.52%       |           |           |           |           |           | 0.5%        |
| Hong Kong Airlines   | 14.4%       | 16.5%       | 13.7%       | 13.0%       | 16.0%       | 15.5%       | 17.1%       |           |           |           |           |           | 15.2%       |
| Qantas Airlines      | 6.4%        | 4.8%        | 6.1%        | 5.83%       | 7.8%        | 5.9%        | 3.94%       |           |           |           |           |           | 5.8%        |
| Philippine Airlines  | 0.0%        | 0.0%        | 0.7%        | 5.61%       | 4.2%        | 4.0%        | 4.41%       |           |           |           |           |           | 2.5%        |
| Private plane        | 0.1%        | 0.4%        | 0.5%        | 1.31%       | 0.1%        | 0.1%        | 0.10%       |           |           |           |           |           | 0.4%        |
| Greater Bay Airlines | 8.02%       | 9.93%       | 9.86%       | 11.39%      | 10.72%      | 11.56%      | 12.94%      |           |           |           |           |           | 10.5%       |
| Sailing yacht        | 0.00%       | 0.00%       | 0.00%       | 0.00%       | 0.02%       | 0.00%       | 0.00%       |           |           |           |           |           | 0.0%        |
| Motor Yacht          | 0.0%        | 0.0%        | 0.0%        | 0.00%       | 0.0%        | 0.0%        | 0.00%       |           |           |           |           |           | 0.0%        |
| Motor Vessel         | 0.0%        | 0.0%        | 0.1%        | 0.00%       | 0.0%        | 0.02%       | 0.00%       |           |           |           |           |           | 0.0%        |
| Research Vessel      | 0.0%        | 0.2%        | 0.0%        | 0.00%       | 0.0%        | 0.0%        | 0.00%       |           |           |           |           |           | 0.0%        |
| Military             | 1.8%        | 0.2%        | 0.1%        | 0.03%       | 0.0%        | 0.3%        | 0.78%       |           |           |           |           |           | 0.3%        |
| Cruise Ship          | 0.0%        | 0.0%        | 0.0%        | 0.00%       | 3.0%        | 0.0%        | 0.00%       |           |           |           |           |           | 0.4%        |
| Others               | 0.0%        | 0.0%        | 0.0%        | 0.00%       | 0.0%        | 0.0%        | 0.00%       |           |           |           |           |           | 0.0%        |
| <b>Totals</b>        | <b>100%</b> | <b>100%</b> | <b>100%</b> | <b>100%</b> | <b>100%</b> | <b>100%</b> | <b>100%</b> | <b>0%</b> | <b>0%</b> | <b>0%</b> | <b>0%</b> | <b>0%</b> | <b>100%</b> |

## JULY 2026 Mode of Transportation % SHARE



## ALL YEARS BY KEY MARKETS: 1980 ~ 2026 (JULY)

The table displays arrival data spanning from 1980 to July 2026, organized on a yearly basis and segmented by key markets, including Japan, South Korea, Taiwan, China, USA/Canada, Europe, Australia and the "Others" category. The "Others" category encompasses all remaining arrivals that do not constitute a significant portion.

| YEARS | JAPAN  | SOUTH KOREA | TAIWAN | CHINA  | USA CANADA | EUROPE | AUSTRALIA | OTHERS | TOTALS  |
|-------|--------|-------------|--------|--------|------------|--------|-----------|--------|---------|
| 1980  | 2,753  | -           | -      | -      | 2,062      | 157    | -         | 229    | 5,201   |
| 1981  | 2,572  | -           | -      | -      | 1,491      | 184    | -         | 363    | 4,610   |
| 1982  | 2,620  | -           | -      | -      | 1,535      | 176    | -         | 442    | 4,773   |
| 1983  | 2,838  | -           | -      | -      | 1,731      | 294    | -         | 652    | 5,515   |
| 1984  | 3,431  | -           | -      | -      | 2,112      | 458    | 108       | 758    | 6,867   |
| 1985  | 6,754  | -           | -      | -      | 2,747      | 912    | 153       | 972    | 11,538  |
| 1986  | 6,267  | -           | -      | -      | 3,276      | 536    | 230       | 1,274  | 11,583  |
| 1987  | 6,586  | -           | -      | -      | 3,791      | 851    | 195       | 2,273  | 13,696  |
| 1988  | 10,468 | -           | -      | -      | 4,215      | 1,045  | 203       | 2,413  | 18,344  |
| 1989  | 11,177 | 344         | 434    | -      | 5,263      | 1,061  | 773       | 2,381  | 21,433  |
| 1990  | 12,728 | 338         | 683    | 574    | 5,654      | 1,095  | 1,504     | 3,230  | 25,806  |
| 1991  | 13,664 | 402         | 984    | 385    | 5,866      | 1,117  | 901       | 2,735  | 26,054  |
| 1992  | 16,432 | 459         | 1,416  | 117    | 7,271      | 1,437  | 747       | 2,125  | 30,004  |
| 1993  | 18,095 | 831         | 3,384  | 107    | 7,080      | 1,677  | 523       | 2,344  | 34,041  |
| 1994  | 16,939 | 1,163       | 5,559  | 352    | 8,837      | 2,081  | 446       | 2,201  | 37,578  |
| 1995  | 20,202 | 1,738       | 10,727 | 445    | 9,017      | 2,404  | 634       | 1,856  | 47,023  |
| 1996  | 21,410 | 1,907       | 22,523 | 649    | 8,878      | 2,405  | 1,212     | 1,735  | 60,719  |
| 1997  | 19,519 | 1,640       | 30,497 | 589    | 9,400      | 1,586  | 500       | 2,710  | 66,441  |
| 1998  | 21,571 | 545         | 18,503 | 1,014  | 5,254      | 1,455  | 579       | 15,273 | 64,194  |
| 1999  | 22,087 | 539         | 10,936 | 1,212  | 5,587      | 1,418  | 402       | 13,312 | 55,493  |
| 2000  | 21,708 | 586         | 14,122 | 1,244  | 6,704      | 974    | 347       | 12,047 | 57,732  |
| 2001  | 22,395 | 350         | 12,476 | 1,530  | 5,375      | 930    | 430       | 10,625 | 54,111  |
| 2002  | 23,748 | 497         | 15,819 | 1,409  | 4,774      | 834    | 403       | 11,076 | 58,560  |
| 2003  | 21,401 | 312         | 27,857 | 685    | 4,291      | 856    | 485       | 7,441  | 63,328  |
| 2004  | 23,845 | 5,673       | 42,158 | 735    | 5,979      | 1,803  | 1,387     | 7,581  | 89,161  |
| 2005  | 26,281 | 2,169       | 34,101 | 1,723  | 5,532      | 2,289  | 808       | 7,675  | 80,578  |
| 2006  | 26,892 | 11,756      | 28,449 | 778    | 5,922      | 2,263  | 596       | 5,741  | 82,397  |
| 2007  | 29,198 | 14,342      | 29,005 | 929    | 5,956      | 2,517  | 733       | 5,495  | 88,175  |
| 2008  | 30,937 | 14,491      | 20,026 | 597    | 7,427      | 4,081  | 614       | 2,908  | 81,081  |
| 2009  | 27,538 | 13,168      | 15,999 | 767    | 6,850      | 3,465  | 673       | 2,703  | 71,163  |
| 2010  | 29,695 | 15,225      | 21,865 | 1,025  | 7,999      | 3,905  | 1,092     | 3,602  | 84,408  |
| 2011  | 38,051 | 15,964      | 37,382 | 2,282  | 8,348      | 4,519  | 1,123     | 3,137  | 110,806 |
| 2012  | 39,637 | 19,611      | 38,614 | 4,966  | 8,072      | 5,192  | 1,075     | 2,959  | 120,126 |
| 2013  | 35,879 | 17,448      | 26,568 | 9,234  | 8,635      | 5,662  | 1,181     | 3,436  | 108,043 |
| 2014  | 37,373 | 14,624      | 30,129 | 39,308 | 8,815      | 5,177  | 1,049     | 3,709  | 140,184 |
| 2015  | 31,191 | 12,309      | 14,199 | 88,393 | 8,827      | 4,230  | 880       | 3,515  | 163,545 |
| 2016  | 29,195 | 12,392      | 13,867 | 64,879 | 8,413      | 4,881  | 773       | 3,674  | 138,074 |
| 2017  | 25,979 | 11,845      | 9,766  | 57,727 | 7,981      | 4,652  | 653       | 3,556  | 122,159 |
| 2018  | 22,363 | 14,307      | 11,332 | 41,171 | 8,427      | 4,336  | 624       | 3,381  | 105,941 |
| 2019  | 19,690 | 11,860      | 15,435 | 30,020 | 8,180      | 3,712  | 716       | 4,110  | 93,723  |
| 2020  | 5,751  | 2,691       | 2,553  | 3,290  | 1,902      | 1,238  | 117       | 766    | 18,308  |
| 2021  | 159    | 24          | 2,570  | 45     | 2,093      | 59     | 36        | 245    | 5,231   |
| 2022  | 1,313  | 227         | 1,420  | 130    | 6,692      | 903    | 249       | 1,394  | 12,328  |
| 2023  | 3,898  | 940         | 10,259 | 10,574 | 8,398      | 2,731  | 1,172     | 3,255  | 41,227  |
| 2024  | 5,936  | 747         | 12,243 | 18,236 | 10,234     | 3,442  | 1,498     | 3,848  | 56,184  |
| 2025  | 8,008  | 1,073       | 13,604 | 23,349 | 11,387     | 5,682  | 3,035     | 5,543  | 71,681  |
| 2026  | 6,998  | 864         | 8,524  | 18,394 | 7,032      | 3,525  | 2,531     | 3,172  | 51,040  |

## JULY 2026 HAPPENINGS

**Airline Operations:** Other scheduled and chartered airlines continue suspended operations until further notice.

**United Airlines:** The airline operates 10 scheduled flights per week to Koror (ROR), Palau, aligning with recent expansions in regional connectivity. This includes 6 flights from Guam, 2 from Manila, and 2 new direct flights from Tokyo Narita since October 29, 2025.

**China Airlines:** Scheduled Flight arriving two times a week from Taiwan since April 2021. Flights increased to 4 times a week.

**Cambodia Airlines:** Charter Flight operating twice a week from Macau since April 2023

**Palau Mission Aviation (PMA):** Commence Operation since August 2023 servicing Yap and Palau.

**Nauru Airlines (Island Hopper):** Scheduled Flight arriving once a week from Pohnpei since December 2023. *Brisbane→Nauru→Tarawa→Majuro→Pohnpei→Palau* - **Ceased operations June 2026**

**Hong Kong Airlines:** Charter Flight operating twice a week from Hong Kong since September 2024.

**Qantas Airlines:** Scheduled flight, once a week from Brisbane operating since December 2024.

**Greater Bay Airlines:** - Charter flight | The airline runs direct flights connecting Hong Kong to Palau, making it a key carrier on this route. The flights are charters and started service around July 2025. Greater Bay Airlines is known for serving top Asian destinations and includes Palau in its network as part of their expanding route map.

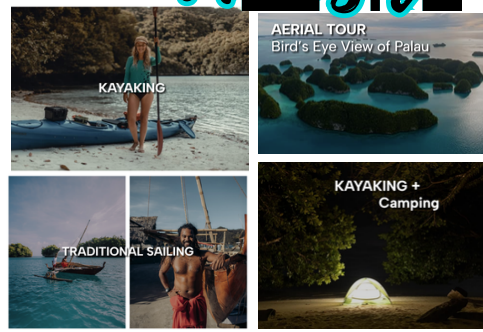
**Philippine Airlines:** Scheduled Flight arriving twice a week from Manila, Philippines started this March 30, 2026

For flight schedules, please visit: <https://www.palau-airport.com/flights-schedule>

**July 01 - 02, 2026:** A Palau Visitors Authority (PVA) delegation, including Minister Ngiraibelas Tmetuchl, Managing Director Kadoi Ruluked, and Marketing Representative Kiruu Kanai, traveled to Metro Manila via Philippine Airlines (PAL) to participate in the two-day PAL Travel Fiesta 2.0 B2B event. Following the direct Koror–Manila service launch in March, PVA promoted Palau as a premier travel destination, highlighting to interested travel professionals that its pristine islands are just a two-and-a-half-hour flight from Manila. During the event, the delegation met with PAL's Sales and Marketing Team to discuss promotional collaborations, including airfare and tour packages, multi-city itineraries, and a future media familiarization tour in Palau. PVA remains committed to partnering with PAL and the Philippine travel industry to boost market awareness and increase visitor arrivals.

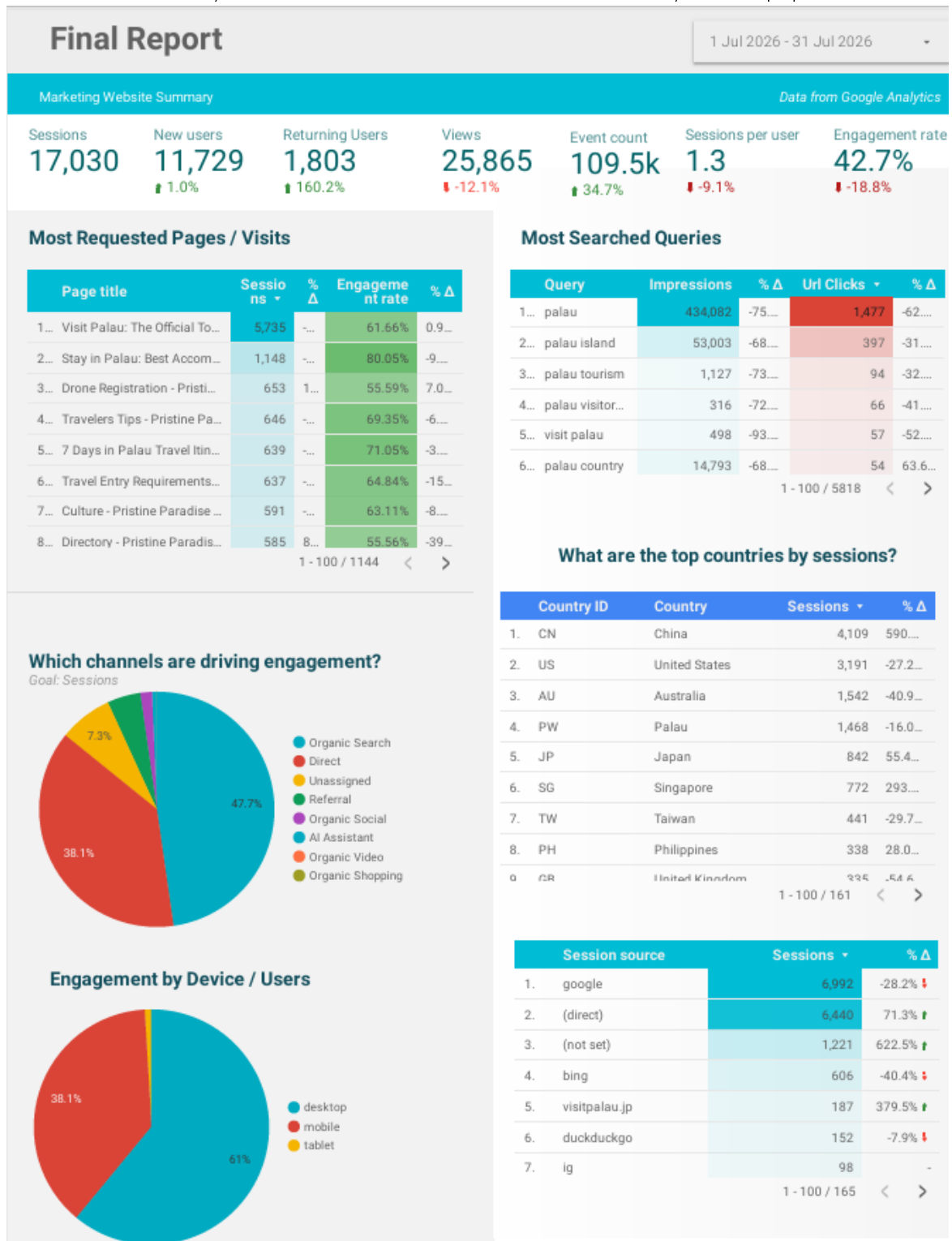
**July 11, 2026:** The Taiwan - Palau Trade and Cultural Show featured a lively Night Market with live band entertainment, cultural dance performances, local food vendors, Taiwanese Food Vendors, and fun games for everyone to enjoy. The event brought people together to celebrate the friendship and cultural exchange between Taiwan and Palau.

**July 16, 2026:** The Palau Visitors Authority (PVA) was pleased to welcome Tokyo-based Key Opinion Leader (KOL) Karen Sato, better known as @berobero\_baaa, to Palau for a Media Familiarization Tour. This initiative was arranged and generously supported by PVA's JICA Expert, Mr. Yasuki Shimomura, as part of ongoing efforts to promote Palau in the Japanese market. From now through August 6, Ms. Sato will embark on a carefully curated itinerary showcasing the very best of Palau, including immersive cultural experiences, world-renowned ocean adventures, and unique land-based excursions. Through this collaboration, PVA aims to create authentic and engaging content that inspires Japanese travelers to choose Palau as their next vacation destination. The campaign also supports the continued success of the direct flight between Narita and Koror by helping increase visitor demand and seat occupancy from the Japanese market.



In July 2026, the website generated a total of 17,030 sessions. Incoming web traffic was primarily driven by organic search engine queries at 47.7%, followed closely by direct visits at 38.1%. The primary geographic markets driving this activity were China, the United States, Australia, Palau, Japan, and Singapore.

User interaction remained focused on practical trip-planning resources and essential visitor details. The most frequented pages included the main Visit Palau portal, lodging options, drone registration, traveler tips, 7-day itineraries, entry requirements, and cultural overviews. Search query activity reflected strong interest in core destination terms such as "palau," "palau island," "palau tourism," and "palau country," demonstrating that online audiences relied heavily on the site as an authoritative hub for destination discovery and travel preparation.



# PALAU ENTRY FORMS SUMMARY REPORT

July 2026  
Based on 6,608 Tourist Entries



## No. of times Traveler has been to Palau



According to the latest Palau Entry Form for July 2026, Palau welcomed 6,608 international travelers.

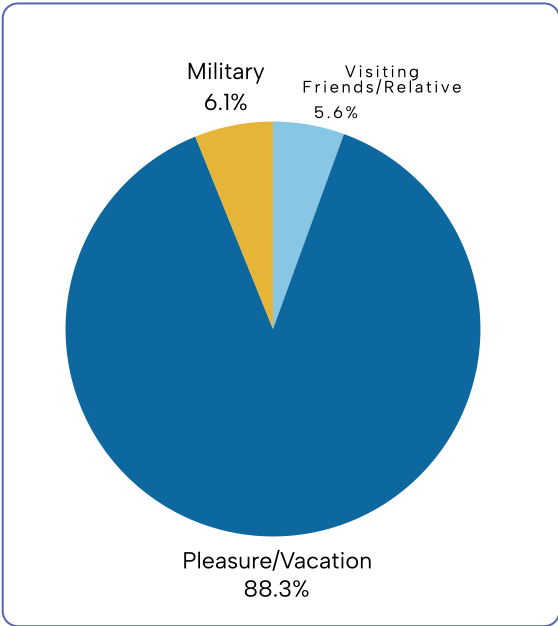
First-time visitors comprised 80% of total arrivals, with repeat guests making up the remaining 20%. A overwhelming 88.3% of travelers journeyed to the island for leisure and holiday purposes, while 6.1% arrived for military reasons, and 5.6% came to reconnect with family or friends.

Island itineraries heavily emphasized aquatic excursions, with swimming and snorkeling emerging as the favorite pastime, followed by land sightseeing, scuba diving, retail shopping, and cultural or historical excursions.

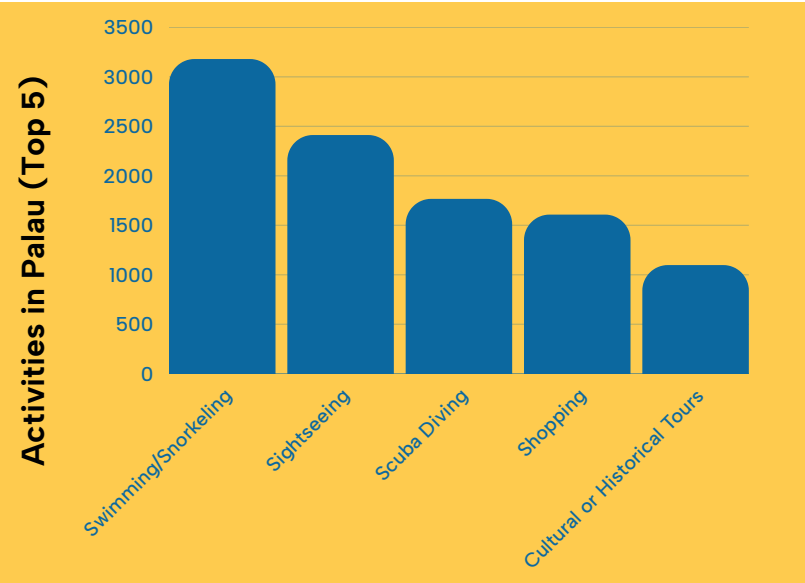
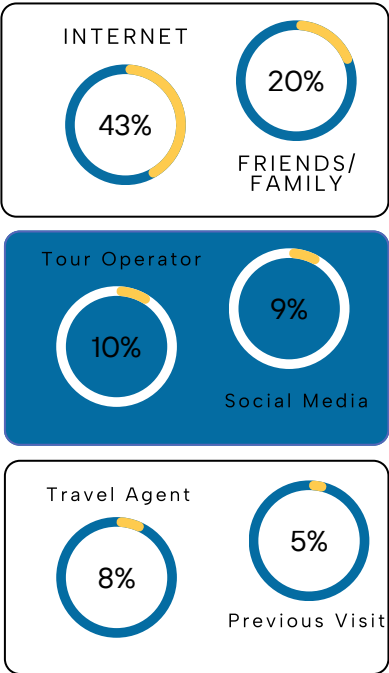
The web proved to be the primary catalyst for driving interest, motivating 43% of departures, while personal recommendations from family and friends accounted for 20%. Remaining promotional influences included tour operators (10%), social media (9%), travel agencies (8%), and fond memories from past trips (5%).

When finalizing their trip logistics, the largest group of travelers relied on tour agents. A close second opted for direct self-booking, with smaller segments securing arrangements through family or friends, or purchasing pre-packaged holiday deals.

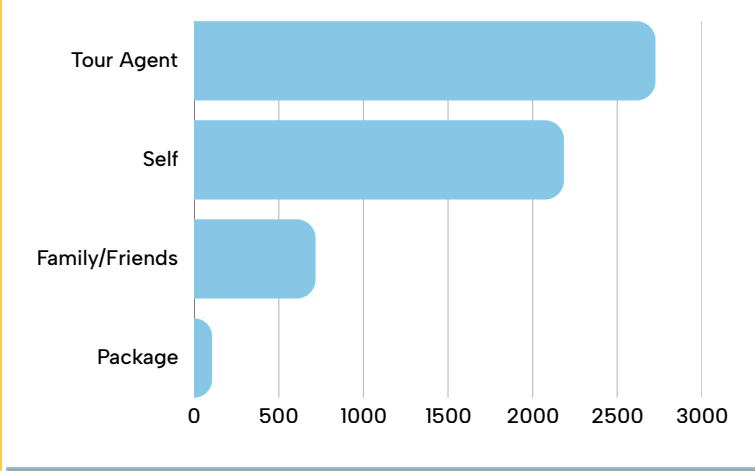
## Purpose of Travel



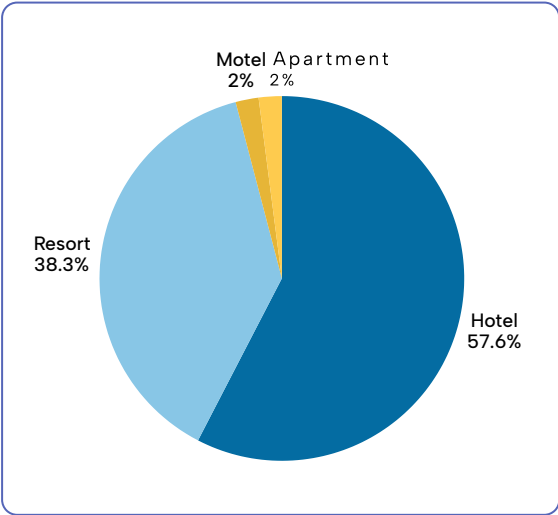
## How Travelers hear about Palau



## Visitor Trip Booking



## Accommodation in Palau



Looking at overnight stay options, standard hotel properties accommodated the majority of visitors at 57.6%. Resort stays represented the second largest category, capturing 38.3% of guest selections. Meanwhile, alternative lodging options like motels and apartment rentals accounted for a minor share, taking 2% each.

A breakdown of yearly household earnings shows that travelers earning under \$16,000 formed the largest single demographic at 19%. The \$20,000–\$40,000 income tier followed at 14%, while high-earning households generating over \$100,000 and respondents who preferred not to disclose their financial details each comprised 13%. Additionally, the \$16,000–\$20,000 and \$40,000–\$60,000 groups tied at 12% apiece. The remaining middle-to-high income spectrum spanned from \$60,000–\$80,000 at 9% down to \$80,000–\$100,000 at 7%.

## Annual household Income

|                    |     |                    |     |
|--------------------|-----|--------------------|-----|
| Less Than \$16,000 | 19% | \$16,000–\$20,000  | 12% |
| \$20,000–\$40,000  | 14% | \$40,000–\$60,000  | 12% |
| Prefer Not To Say  | 13% | \$60,000–\$80,000  | 9%  |
| Over \$100,000     | 13% | \$80,000–\$100,000 | 7%  |